**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 3 February 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBG02”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 7 February 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBG02

**Nominal Issued** R 600,000,000

**Issue Price** 100%

**Coupon** 5.528% (3 Month JIBAR as at 07 Feb 2022 of 4.158% plus 137ps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 7 February 2027

**Books Close Date** 29 January, 28 April, 29 July, 29 October

**Interest Payment Date(s)** 7 February, 7 May, 7 August, 7 November

**Last Day to Register** By 17:00 on28 January, 27 April, 28 July, 28 October

**Issue Date** 7 February 2022

**Date Convention** Following

**Interest Commencement Date** 7 February 2022

**First Interest Payment Date** 7 May 2022

**ISIN No.** ZAG000183328

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBG02%20PricingSupplement0702.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBG02%20PricingSupplement0702.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011

Corporate Actions JSE 011 5207000